"I grew up here and am raising my kids here! I love the way our communities love each other's families like they are their own. It takes a village and Lake County is that village!"
- EMILY P., Gurnee

"I have met many good and caring people living and working in Lake County that make me proud to call it home."
- STEVE F., Lake Forest

"Lake County is a diverse community with a spirit of giving and a culture of taking care of its own—a community where families, businesses and nonprofit organizations can thrive."
- ANN M., Wadsworth

"The diversity and generosity of the people and communities in Lake County makes this a truly rare and special place."
- KEVIN W., Waukegan

2019-2020 REPORT TO THE COMMUNITY
A Lasting Gift to Her Kids – Her Legacy Lives On

When 84-year-old retired teacher, Mary Ann Sanford, passed away in 2017 she had never married or had children. Mary Ann’s children were the 1st through 5th graders she taught during her 31-year career, and she took great joy in watching them learn through special field trips to forest preserves, museums and area performances.

In her will, she provided for a designated fund to be held at LCCF to support special trips and programs for 3rd, 4th and 5th graders at Wheeling Elementary Schools—forever! Annual Sanford Grants from the Wheeling Consolidated School District #21 Fund will be available to teachers to provide extra learning opportunities for students. What a special legacy Mary Ann has left her kids!

Please call us if you have a special cause you would like to support; whether now or through your legacy giving.
Here at the Foundation, we believe strongly that all people deserve access to fresh, nutritious and affordable food. That’s why over the last three years, we have invested heavily in organizations working to increase that access and build community through food. In 2017, we partnered with two strong organizations, the Liberty Prairie Foundation (LPF) and Northern Illinois Food Bank (NIFB), to collaborate on a multi-year initiative to coordinate Lake County’s food system and increase access to fresh, affordable food in underserved communities.

Through this strategic initiative, partners have: distributed hundreds of thousands of pounds of fresh food to pantries and local community groups, provided gardening and nutrition education to hundreds of community members and launched a dynamic new website called Grow Lake County to highlight and better connect Lake County’s unique food system (www.growlakecounty.org). This site allows people to find local food through an interactive map of farmers markets, farm stands and more; includes gardening tips and local resources; connects people to groups working to feed their communities and much more.

LPF and NIFB reinvested a portion of LCCF’s grant to support school gardens, food pantries and food access projects led by other nonprofits across Lake County. As our strategic partners, LPF and NIFB are using their expertise to grow and strengthen our local food network and provide greater access to fresh food in our communities that need it most.

The Foundation will publish an impact analysis at the end of 2020 when the initiative comes to a close. Stay tuned to our newsletter and social media to learn more!

FIGURE 1: HOW A DONOR ADVISED FUND WORKS

- Contribute Assets
- Receive Immediate Tax Benefits
- Recommend Grants
- Plan for a Charitable Legacy
- LCCF Grant Making Partnership

Capital Gains Tax Avoidance & Income Tax Deduction
2019 PROACTIVE AND COMPETITIVE GRANTS

In partnership with our fund holders in 2019, LCCF invested $588,247 in grants. Our community investment strategy focused on improving access to affordable, nutritious food across the county, addressing basic human needs and supporting early childhood education and animal welfare.

<table>
<thead>
<tr>
<th>Local Food System Grants</th>
<th>Basic Human Needs Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liberty Prairie Foundation – $55,000</td>
<td>Alexian Brothers Housing and Health Alliance – $7,000</td>
</tr>
<tr>
<td>Northern Illinois Food Bank – $55,000</td>
<td>Antioch Area Health Accessibility Alliance – $5,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Early Childhood Grants</th>
<th>Art Impact Project – $9,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>AAUW Preschool – $7,500</td>
<td>Beacon Place – $8,000</td>
</tr>
<tr>
<td>Twice as Nice Mother and Child – $7,500</td>
<td>College Bound Opportunities – $8,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Animal Welfare Grants</th>
<th>Farmworker and Landscaper Advocacy Project – $5,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Heartland Animal Shelter – $4,000</td>
<td></td>
</tr>
<tr>
<td>Partners for Progress – $5,000</td>
<td></td>
</tr>
<tr>
<td>Spay and Stay – $3,000</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>53 donor advised grants benefitting Lake County</th>
</tr>
</thead>
<tbody>
<tr>
<td>$347,247</td>
</tr>
</tbody>
</table>

| $110,000 |
| 2 organizations working to coordinate Lake County’s local food access system |

| $104,000 |
| 14 organizations working to address basic human needs |

| $15,000 |
| 2 early childhood programs |

| $12,000 |
| 3 animal welfare programs |

| Lake County Coalition for the Homeless – $5,000 |
| Mother’s Trust Foundation – $5,000 |
| NorthPointe Resources, Inc. – $8,000 |
| North Suburban Legal Aid Clinic – $8,000 |
| Partnership for a Safer Lake County (A Safe Place) – $8,000 |
| Reading Power, Inc. – $9,000 |
| Roberti Culinary Pathway (Roberti Community House) – $9,000 |
| Willow House – $10,000 |
FINANCIAL HIGHLIGHTS

STATEMENT OF FINANCIAL POSITION
As of December 31, 2019

ASSETS
Operating Pool $ 400,453
Investments 14,342,612
Total Assets $ 14,743,065

LIABILITIES AND NET ASSETS
Liabilities $ 153,841
Agency Funds held for others 324,138
Net Assets 14,265,086
Total Liabilities and Net Assets $ 14,743,065

DISTRIBUTION OF FUNDS
As of December 31, 2019

- Donor Advised Funds $4,734,892 33.0%
- Designated Funds $1,359,075 9.5%
- Operating Endowment $2,025,660 14.1%
- Unrestricted Endowment $2,119,926 14.8%
- Restricted Endowment $3,424,323 24.5%
- Administrative Funds $601,210 4.2%

Total $14,265,086

FUNDS UNDER MANAGEMENT
As of January 2020

- 4 Jack Adams Memorial Fund
- Adeline Steans Morrison Fund
- Allendale Shelter Club Fund
- Basic Human Needs Fund
- BKidz Fund
- Buchanan Family Foundation Fund
- District 103 Learning Fund
- Field Partners Fund
- First Presbyterian Church of Lake Forest
- Lake County Fund
- J.P. DePree Family Fund
- Jamee and Marshall Field Fund
- John and Elizabeth Gescheidle Family Fund
- Lake County Early Childhood Education Fund
- Lake County Humane Society Fund
- LCCF Endowment Fund
- Mother’s Trust Foundation Fund
- Paul H. Daube Jr. Memorial Scholarship Fund
- Ragdale Foundation Cornerstone Fund
- Ravinia Centennial Fund
- Reusché Family Fund for PADS Lake County
- Richter Family Legacy Fund
- Robert F. Reusché Operating Endowment Fund
- Sanders Partners Fund
- Sedgebrook Benevolent Care Fund
- Sedgebrook Scholars Fund
- Wheeling Consolidated School District #21 Fund
- William H. Luking Memorial Fund
- Winthrop Harbor Education Enrichment Fund

JOIN THE LAKE COUNTY LEGACY SOCIETY

Leave a lasting family legacy in Lake County by making a gift to LCCF in your estate plans. By harnessing the power of endowments, assets left to the Foundation will continue to grow, supporting good work and emerging needs for years and generations to come.
### OFFICERS, BOARD OF DIRECTORS AND STAFF

**As of January 2020**

#### Board of Directors

- Martha R. Hinchman  
  *Chair*
- Gale Strenger Wayne  
  *Vice-Chair*
- Ken Gotsch  
  *Treasurer*
- Tiffany M. Alexander  
  *Secretary*
- Jeanne Ang  
  *Bert Carstens*
- C. Lawrence Connolly  
  *Lisa Sarris Cowhey*
- Rev. Dr. Robert A. Davis  
  *Steve Fox*
- Dr. Laura Brown Holt
- Scott Humphrey  
  *Mary Reidy McMahon*
- Malcolm Newsome  
  *Ted Notz*
- John Sonnier  
  *Steve Sullivan*

#### Staff

- Maggie Morales  
  *Executive Director*
- Wendy Richter  
  *Manager of Donor Services & Operations*
- Emily Weber  
  *Manager of Community Leadership & Investment*

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**WANT TO SHOW YOUR LAKE COUNTY PRIDE?**

JOIN OUR MONTHLY GIVING PROGRAM — THE LOVE WHERE YOU LIVE CLUB!

LAKECOUNTYCF.ORG/GIVE

- Give **$100 or more/month** and receive the car magnet and a poster of Lake County painted by renowned Lake Forest artist, Mark McMahon.

JOIN TODAY TO SUPPORT GRANTS TO LAKE COUNTY NONPROFITS!

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**SUBSCRIBE TO OUR E-NEWSLETTER AND FOLLOW US ON SOCIAL MEDIA**

Visit our website today to sign up for our newsletter, “like” us on Facebook to access grantee features and follow us on LinkedIn to keep in touch with local philanthropy and social impact throughout the region!