

THE LAKE COUNTY LEGACY SOCIETY STATEMENT OF INTENT

I am/We are pleased to join The Lake County Legacy Society which recognizes individuals and families who have chosen to shape Lake County's long-term future by making a gift to The Lake County Community Foundation in their estate plans. By doing so and agreeing to be publicly recognized, this inspires others to consider such long-term gifts for the future benefit of Lake County and its communities.

(Please check any that apply.)

- I have included a bequest to the Foundation in my present will.
- I have created: A revocable trust An irrevocable trust to benefit the Foundation.
- I have named the Foundation as the beneficiary of a life insurance policy.
- I have already made another form of gift arrangement to the Foundation to be effective upon my death. (Please describe)

Recognition

- You may publicly acknowledge and recognize this gift. Please list my name/our names as follows:

- Please treat this information as confidential and do not publicly acknowledge it at this time.

In telling you of my intention, I do not intend to create any legal obligation to The Lake County Community Foundation either personally or for my estate. It is simply a statement of my present intentions and I have the option to change my plans at any time. It is provided solely to assist the Foundation in its future development plans.

NAME

ADDRESS

CITY

STATE

ZIP

TELEPHONE

E-MAIL

SIGNATURE

DATE