

FINANCIAL HIGHLIGHTS

STATEMENT OF FINANCIAL POSITION

As of September 2016

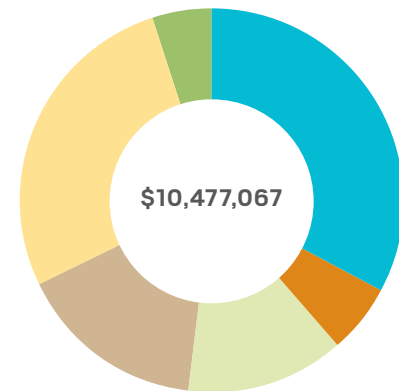
ASSETS		
Cash	\$	155,133
Investments		10,290,690
Pledge Receivables		200,000
Total Assets \$		10,645,823

LIABILITIES AND NET ASSETS		
Liabilities	\$	79,188
Agency Funds held for others		89,568
Net Assets		10,477,067
Total Liabilities and Net Assets \$		10,645,823

DISTRIBUTION OF FUNDS

As of September 2016

Donor Advised Funds	\$3,433,650	32.8%
Designated Funds	\$618,384	5.9%
Operating Endowment	\$1,390,974	13.3%
Unrestricted Endowment	\$1,658,563	15.8%
Restricted Endowment	\$2,846,519	27.2%
Administrative Funds	\$528,977	5.0%



FUNDS UNDER MANAGEMENT

As of October 2016

- Adeline Steans Morrison Fund
- Basic Human Needs Fund
- BKidz Fund
- Buchanan Family Foundation Fund
- Field Partners Fund
- First Presbyterian Church of Lake Forest Lake County Fund
- J. P. DePree Family Fund
- Jamee and Marshall Field Fund
- Lake County Early Childhood Development Fund
- Lake County Humane Society Fund
- LCCF Endowment Fund
- Paul H. Daube Jr. Memorial Scholarship Fund
- Ragdale Foundation Cornerstone Fund

- Ravinia Centennial Fund
- Reusché Family Fund for PADS Lake County
- Robert F. Reusché Memorial Fund
- Robert F. Reusché Operating Endowment Fund
- Sedgebrook Benevolent Care Fund
- Sedgebrook Scholars Fund
- Stephen and Carolyn Chase Family Fund
- William H. Luking Memorial Fund
- Winthrop Harbor Education Enrichment Fund
- Zion Community Fund

The Lake County Community Foundation is grateful for the generosity of those who make Lake County a stronger, healthier, more vital region by establishing named funds to achieve their charitable goals.

STEWARD



In June 2016, the Foundation launched The Lake County Legacy Society to recognize civic and community leaders, families and residents who have chosen to shape Lake County's long-term future by making a gift to The Lake County Community Foundation in their estate plans. By harnessing the power of endowments, assets left to the Foundation will continue to grow, supporting good work and emerging needs for years and generations to come.

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Vice Chair
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- Rev. Dr. Robert A. Davis
- John Geiringer
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- Jerry W. Weber Ph.D.

FOUNDING BOARD OF DIRECTORS

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- Stuart L. Scott
- Richard L. Wambold
- Miles D. White
- John S. Wineman, Jr.
- James Wintrode
- Michael Zafirovski

*deceased

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lakecountycf.org/give

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INAUGURAL MEMBERS

We are thankful for the following individuals and families who are committed to shaping our community's future.

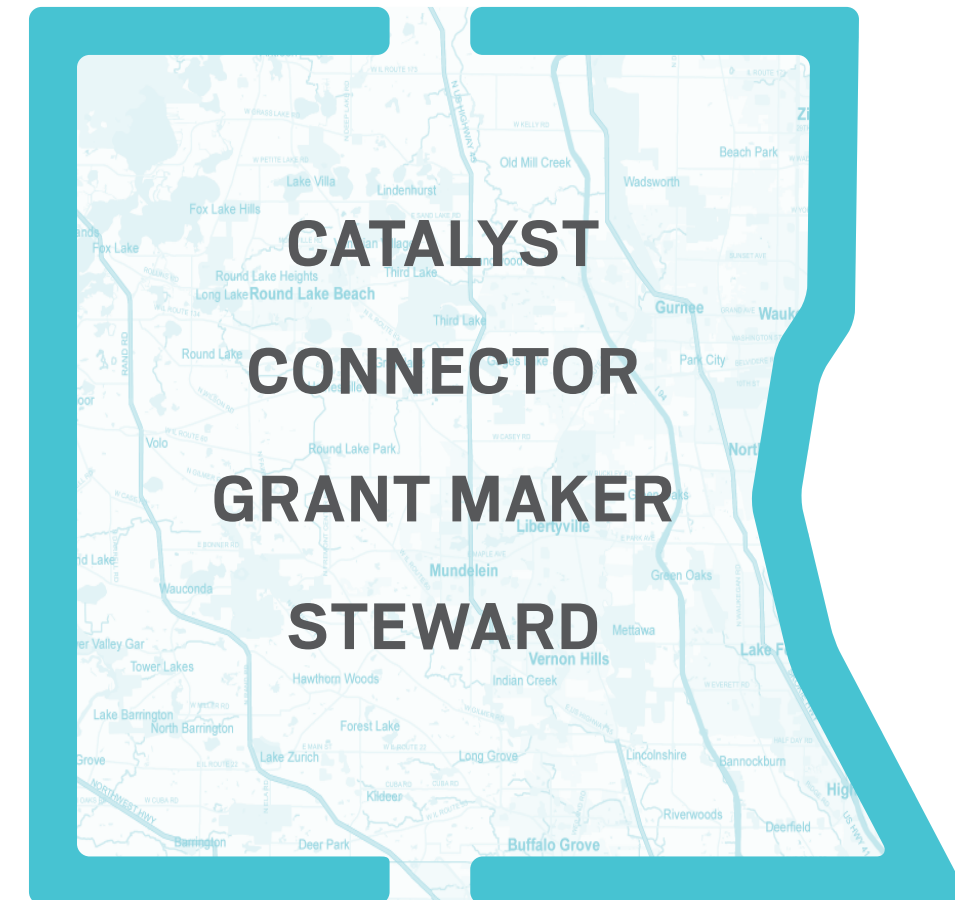
- Mr. and Mrs. John L. Anderson
- Mr. and Mrs. V. Kelley Armour
- Mr. Eugene Bader
- Mr. Bert Carstens
- Rev. Dr. and Mrs. Robert A. Davis
- Mr. and Mrs. Marshall Field V
- Mr. and Mrs. John Geiringer
- Mr. and Mrs. Robert T.E. Lansing
- Dr. Sally Walshe and Mr. Thomas P. McMenamin
- Mrs. Margaret Moreland
- Ms. Anne Reusché and Mr. David Marzahl
- Mr. and Mrs. Robert F. Reusché*
- Mr. and Mrs. Brian G. Richter
- Mrs. Emily Reusché Selbe

STAFF

- Miah H. Armour
Board of Directors 2010–2016
Executive Director 2016 to present
- Maggie Morales
Manager of Community Engagement 2005–2008 and 2011 to present
- Wendy Richter
Foundation Administration 2013 to present

Giving and Impact in Lake County

2016 REPORT TO THE COMMUNITY



THE LAKE COUNTY
COMMUNITY FOUNDATION
An affiliate of The Chicago Community Trust

MISSION

The mission of The Lake County Community Foundation is to improve the quality of life of the most vulnerable residents of the county by providing civic leadership, promoting collective philanthropy and partnering with our grant recipients.

In pursuit of this mission we act as a:

CATALYST – by mobilizing community leadership to find and fund collaborative, innovative approaches to address Lake County’s most pressing issues

CONNECTOR – by maintaining in-depth knowledge of the nonprofit sector, sharing it with others and building partnerships that strengthen our community

GRANT MAKER – by leveraging the power of collective philanthropy to pool charitable dollars to achieve the greatest possible impact

STEWARD – by acting as a trusted guide of donor resources and partnering with community-minded individuals, families and organizations to ensure a legacy for charitable solutions

Dear Friends:

As the needs and concerns of this diverse community evolve, our goal is to be a strong, nimble leader to help grow philanthropy and drive impact across Lake County.

The **2016 Report to the Community** highlights the important work—resources, partnerships, connections, community investments, grants, training and more—that the Foundation carries out in our role as a catalyst to create positive change. This work is only possible thanks to your collective generosity and your belief in the value of building a strong community foundation dedicated to the needs, issues and people right here in Lake County.

In partnership with our donors, fund holders and The Chicago Community Trust, The Lake County Community Foundation has invested over \$1 million in grant funding in 2015 and 2016. Together, since 2004, we have supported 175 nonprofit organizations that work to address the most pressing issues across Lake County.

Thank you for thinking about the needs of others. **Together, we can build a better Lake County for all of us—today, tomorrow and for generations to come.**

Sincerely,

Miah H. Armour
Executive Director

CATALYST



Launching a New Partnership: Disrupting the Silence

Healing manifests itself in many forms. For Charlene D. Quint, the opportunity to share her experience at Lake County’s first ever Symposium for a Safer Lake County on October 14, 2016 answered the call she felt to help others. “I shared my personal story to help first responders—clergy, attorneys, counselors, educators and health professionals—understand what domestic abuse looks like, so that they appreciate the magnitude and the horrific nature of the problem, and take action.”

Abuse does not discriminate. It does not see race, age, religion, sexual preference or class. Sadly, Charlene’s story is not unlike countless others that go unnoticed. **With start-up funding from The Lake County Community Foundation, a group of dedicated health and human service providers came together in 2014 to establish Partnership for a Safer Lake County.** Today, the coalition

has grown to 35 members. Together the Partnership works to build awareness about the prevalence of abuse in Lake County and to focus collective efforts on coordinated care, streamlining data and reporting processes across municipalities and the county.

Though in its early stages, Partnership for a Safer Lake County members have already witnessed the power of collaboration and coordination. More than 225 individuals attended the 2016 Symposium for a Safer Lake County, and the forum generated 10 requests to join the coalition.

Charlene’s story brings to light the vital role community philanthropy plays to spark new ways to address grave and complicated community issues. “There is strength in numbers. Let’s stand together and bring a deafening roar to the silence of domestic violence.”



CONNECTOR

Maximizing Impact: Strengthening Nonprofits for a Better Lake County

In 2015, the Foundation launched a Capacity Building Series in partnership with Healthcare Foundation of Northern Lake County. Designed as a training forum for small groups of nonprofit staff and board members, 16 organizations and 35 professionals have participated in the series since it began. Training themes ranged from Board Governance to Organizational Leadership, and Fund Development to Marketing and Communications.

The co-investment partnership has resulted in more quality training

opportunities for Lake County nonprofit leaders. After attending the Human Resources session, Janelle Moravek, executive director of Youth and Family Counseling, said, “Developing and retaining talent is mission critical. This workshop helped me better understand how all the pieces of Human Resources, starting with job descriptions, build into best practices for performance management.” Nonprofit partners have reported they have not only benefited from customized professional development but also appreciate the peer learning environment fostered within their cohort.

GRANT MAKER



2016 COMPETITIVE GRANT RECIPIENTS

- Antioch Area Healthcare Accessibility Alliance
- A Safe Place – Partnership for a Safer Lake County
- CareSmart Illinois
- Catholic Charities – Veterans Employment Program
- Erie HealthReach
- Family Service of Lake County
- Mano a Mano Family Resource Center
- Nicasa
- Northern Illinois Food Bank
- NorthPointe Resources
- Prairie State Legal Services
- Reading Power
- Regional Office of Education Foundation – ROE Alternative Program
- Waukegan to College
- YouthBuild Lake County
- Youth Conservation Corps
- Zacharias Sexual Abuse Center

2015–2016 CAPACITY BUILDING SERIES PARTICIPANTS

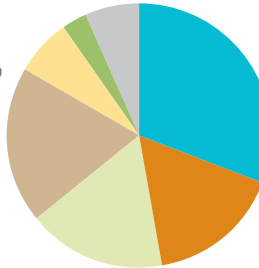
- The Alliance for Human Services
- Antioch Area Health Accessibility Alliance
- A Safe Place
- Beacon Place
- CareSmart Illinois
- Community Youth Network
- ElderCARE
- Mano a Mano Family Resource Center
- PADS Lake County
- UMMA Centers
- Waukegan to College
- Youth and Family Counseling
- YouthBuild Lake County
- YWCA Lake County
- Zacharias Sexual Abuse Center
- Zion Benton Children’s Service

2015 COMPETITIVE GRANT RECIPIENTS

- Affordable Housing Corporation of Lake County
- A Safe Place – Partnership for a Safer Lake County
- Farmworker and Landscaper Advocacy Project
- Liberty Prairie Foundation
- Mano a Mano Family Resource Center
- Noah’s Rest
- Rosalind Franklin University of Medicine and Science
- UChicago Impact
- Waukegan to College

COMMUNITY INVESTMENTS BY PRIORITY AREA (2015-2016)

- Health, 31.1%
- Workforce Development, 16.3%
- Immigration Services, 16.9%
- Education, 19.2%
- Food Access, 6.9%
- Housing, 3.2%
- Capacity Building, 6.4%



2016 grant recipients were honored at the Foundation’s Annual Meeting and Grants Reception on September 15, 2016. Photo by Jason Muelver.

